ACS in Texas

Moderator: Angela Broyles, Executive Director, Texas Census Institute



- Awais Azhar, Deputy Director, HousingWorks Austin
- Holly Heard, Vice President, Data and Analytics, Texas 2036
- Lonnie Hunt, Executive Director, Deep East Texas Council of Governments
- Patrick Jankowski, Senior Vice President and Chief Economist, Greater Houston Partnership







www.housingworksaustin.org

Awa is Azhar (Av-es), a wa is@housingworksa ustin.org Deputy Director







WHO NEEDS HOUSING THAT'S AFFORDABLE?

CITY OF AUSTIN

2022







AT IT

BELOW POVERTY LEVEL

Less than \$27,479

Families living below poverty level, including families where members are employed, families with members 65 years of age or older, and families with disabled members on a fixed income

CURRENTLY = 44,277
HOUSEHOLDS**

VERY LOW-INCOME

Less than \$55,150 Less than 50% MFI

Childcare providers, bus drivers, retail sales people, cashiers, cooks, custodians, visual/performance artists, medical assistants, electricians

CURRENTLY = 142,439
HOUSEHOLDS

LOW-INCOME

\$55,150-\$88,250 50%-80% MFI

Teachers, plumbers, paralegals, teachers' aides, firefighters, police officers, nurses, computer programmers, architects, financial analysts

79,815
HOUSEHOLDS

MODERATE-INCOME

\$88,250-\$132,350 80%-120% MFI

Database administrators, physical therapists, engineers, commercial pilots, nurse practicioners, lawyers, dentists

CURRENTLY = 69,451
HOUSEHOLDS

*MFI (Median Family Income) is defined by 2022 HUD Income Limits for the Austin-Round Rock MSA

**Households = A household encompasses related family members and all unrelated people sharing a housing unit, including a person living alone (US Census Bureau)

*** Occupations and corresponding income levels are representative of a single income earner.

AUSTIN AT A GLANCE AND 2022

DEMOGRAPHICS



MEDIAN AGE

9.4% AGE 65+

RACE/ETHNICITY

7% Black/African American

8% Asian

4% Other

SUBSIDIZED HOUSING

28,488 EXISTING SUBSIDIZED UNITS

22,400 PLANNED SUBSIDIZED UNITS

COST OF LIVING

\$1,707 AVERAGE RENT PER MONTH

MEDIAN FAMILY INCOME \$122,300 THE

\$590,000 MEDIAN HOME PRICE

RENTER VS. OWNER

50% RENTERS

462,905

HOMEOWNERS

469,113

HOMELESSNESS

OF PEOPLE EXPERIENCING UNSHELTERED HOMELESSNESS

POVERTY RATE

POVERTY

COST BURDENED



STATE OF TEXAS

ARE COST BURDENE

CITY OF AUSTIN

TRANSIT CHOICES



PERCENT OF SUBSIDIZED UNITS WITHIN A FIVE MINUTE WALK OF HIGH FREQUENCY TRANSIT







Source: Autin Board of Reshors, Audin Investor Interests. Audin Tenants' Council, Center for Neighborhood Technology, Ending Community Homelocomus Coalition, National Low Income Housing Coalition, Housing and Planning Department City of Austin, Public and Attachable Housing Research Corporation, Texas Department of Housing & Community Affairs, United States Community.

HOMELESSNESS



% OF CITY'S UNSHELTERED HOMELESS POPULATION

1046

UNSHELTERED HOMELESSNESS

COST OF LIVING

" Right Havine - 100 Substituted Having Links

5,662 EXISTING

2022節號 DISTRICT 01

Despite containing the most subsidized affordable housing among all 10 Districts (10,680 units), only 27% of District 1 subsidized units are located within a five-minute walk of high frequency transit, will below the 42% rate across



T++ \$74,018

\$505,530

RENTER VS. OWNER

5,018 PLANNED SUBSIDIZED UNITS



POVERTY RATE

43% Hispanic/Latino 20% Black/African American

6% Asian 3% Other

DEMOGRAPHICS

8.3%

7% POVERTY



TRANSIT CHOICES

PERCENT OF SUBSIDIZED UNITS WITHIN A FIVE MINUTE WALK OF HIGH FREQUENCY TRANSIT 27%



36 AVERAGE AVINUAL MASS TRANSIT TRIPS PER HOUSEHOLD

AVERAGE ANNUAL VEHICLE MILES TRAVELED PER HOUSEHOLD 16.245



COST BURDEN

ARE COST BURDENED

RE EXTREMELY COST BURDENED HOMEOWNERS

23% THE EXTREMELY COST SURDENED

RENTERS



https://housingworksaustin.org

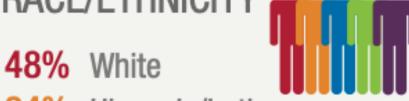
Austin Community at a Glance 2022

DEMOGRAPHICS



AGE 65+

RACE/ETHNICITY



34% Hispanic/Latino

7% Black/African American

8% Asian

4% Other

SUBSIDIZED HOUSING



TOTAL SUBSIDIZED AFFORDABLE HOUSING UNITS

28,488 EXISTING SUBSIDIZED UNITS 22,400 PLANNED SUBSIDIZED UNITS

COST OF LIVING



\$1,707 AVERAGE RENT PER MONTH

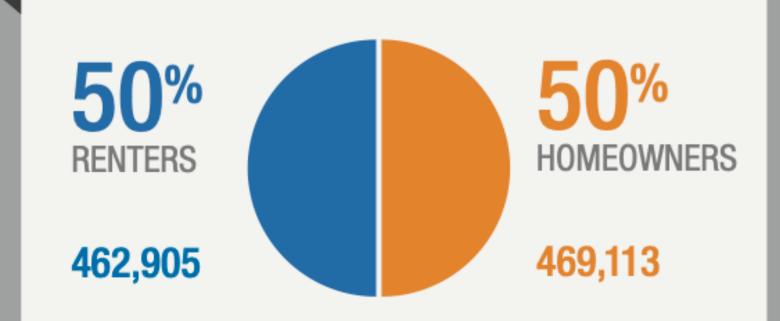
MEDIAN FAMILY INCOME \$122,300 TT





\$590,000 MEDIAN HOME PRICE

RENTER VS. OWNER



Austin Community at a Glance 2022, cont.

HOMELESSNESS

OF PEOPLE EXPERIENCING UNSHELTERED HOMELESSNESS

POVERTY RATE

12.5%

POVERTY RATE

116,753

INDIVIDUALS BELOW POVERTY



COST BURDENED



STATE OF TEXAS



CITY OF AUSTIN

TRANSIT CHOICES



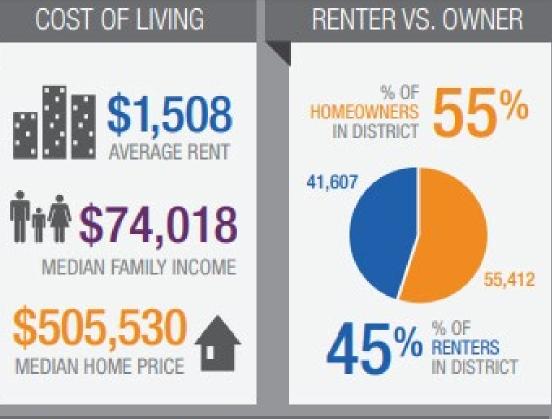
AVERAGE ANNUAL MASS TRANSIT 167
TRIPS PER HOUSEHOLD





District Analysis 2022

HOMELESSNESS **DEMOGRAPHICS** 8.3% **MEDIAN** AGE 65+ AGE UNSHELTERED RACE/ETHNICITY HOMELESS POPULATION 29% White 1046 43% Hispanic/Latino 20% Black/African American 6% Asian # OF PEOPLE EXPERIENCING 3% Other UNSHELTERED HOMELESSNESS **POVERTY RATE**



% POVERTY



TRANSIT CHOICES

PERCENT OF SUBSIDIZED UNITS WITHIN A FIVE MINUTE WALK OF HIGH FREQUENCY TRANSIT

AVERAGE ANNUAL VEHICLE MILES TRAVELED PER HOUSEHOLD 16, 245



COST BURDEN



ARE EXTREMELY COST BURDENED **HOMEOWNERS**

47% ARE COST BURDENED

23% ARE EXTREMELY COST BURDENED

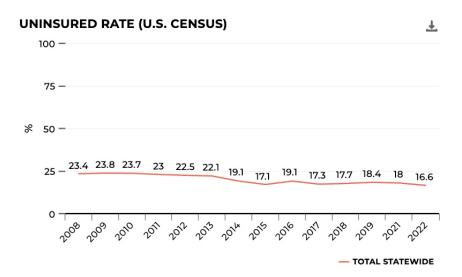
RENTERS



https://housingworksaustin.org



TOTAL POPULATION



ABOUT THIS METRIC

Data from the U.S. Census Bureau, American Community Survey 1-Year Estimates. The 1-year survey provides more recent data (as compared to the 5year survey) and covers geographies of 65,000 or greater population.

The survey asks if a person is currently covered by any of a list of types of health insurance. People are considered uninsured if they report that they do not have health coverage at the time of the survey.

Data Lab

Source Data: ACS

A key housing affordability metric using ACS data underlies the Texas 2036 housing policy priorities

https://texas2036.org/housing/

ACS data on the state uninsured rate contributes to the Texas 2036 Who Are The Uninsured? Study

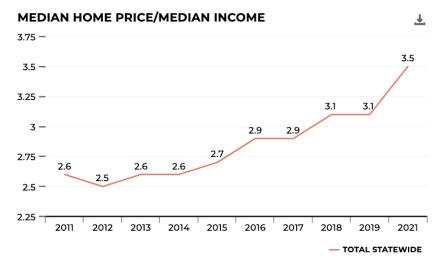
https://texas2036.org/uninsured/





LEADING

COUNTY



ABOUT THIS METRIC

The Prosperity Now Scorecard presents analyses using data from the U.S. Census Bureau, American Community Survey.

Ratio represents median housing value divided by median family income. A rule of thumb is that housing prices no more than three times higher than incomes are affordable, while higher ratios suggest that many prospective homeowners may be priced out of the housing market.

Data Lab

Source Data: Prosperity Now

Accurate Data for Rural Texas

Why it Matters...

Lonnie Hunt

Deep East Texas
Council of Governments

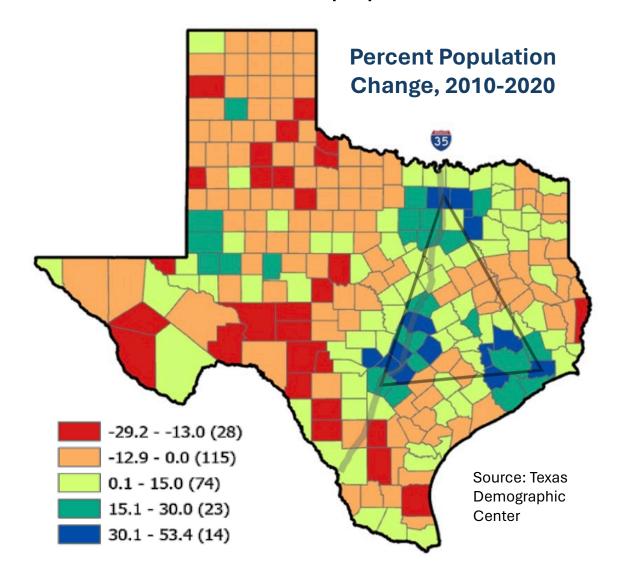


Texas is growing. Rural Texas isn't.

With declining populations, accurate ACS data is more crucial to planning and resource allocation.

2010 to 2020...

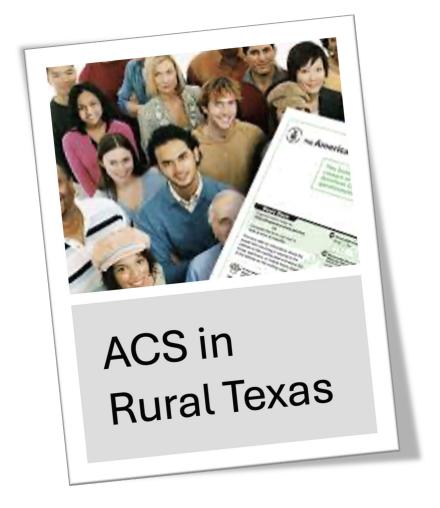
- 111 counties gained population
- 143 counties lost population





ACS in Rural Texas

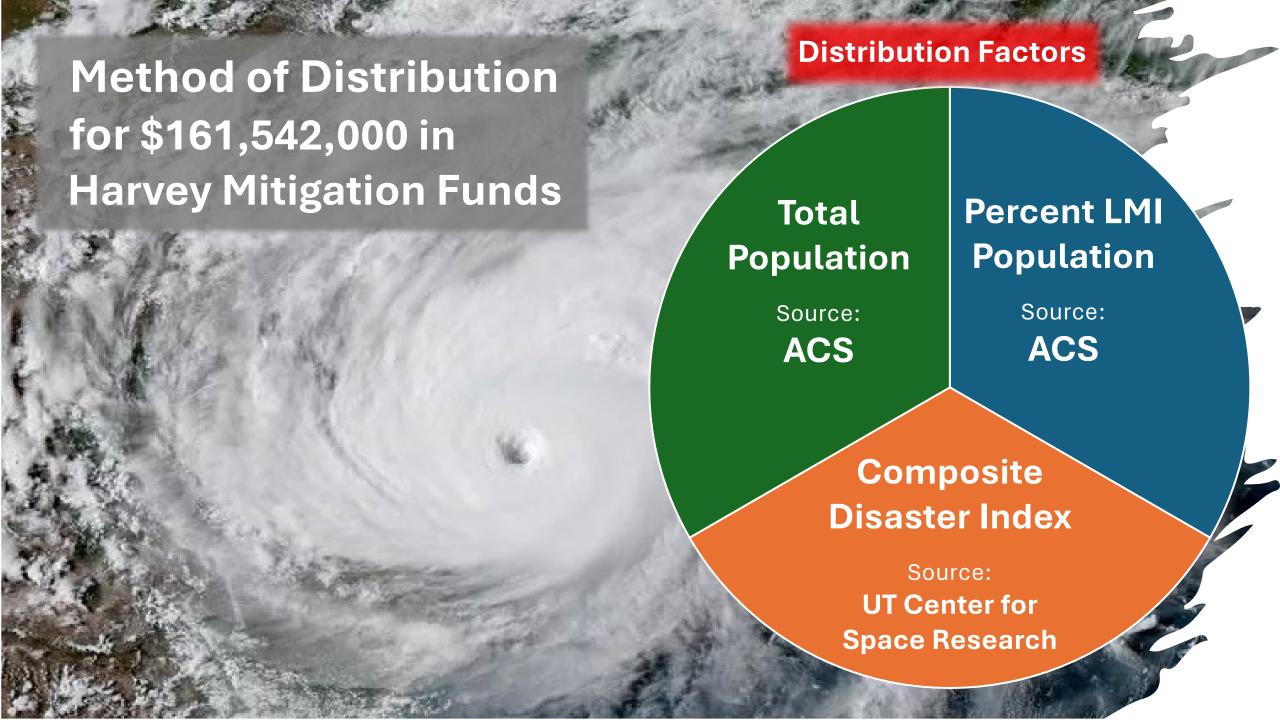






How we use ACS

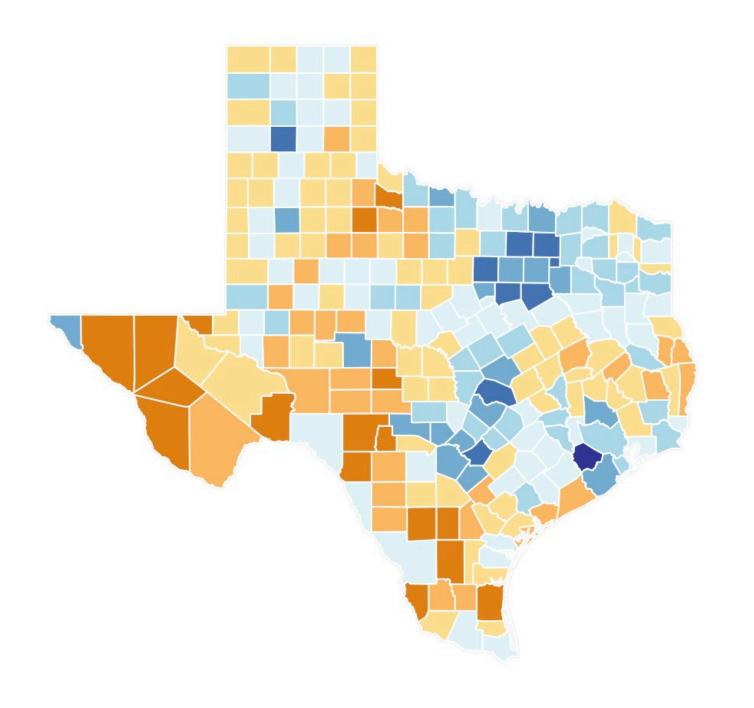
- Data for grant applications
- Fair allotment and deployment of resources
- Methods of Distribution for disaster recovery and mitigation funds



Hard to Count Populations

We check all the boxes...

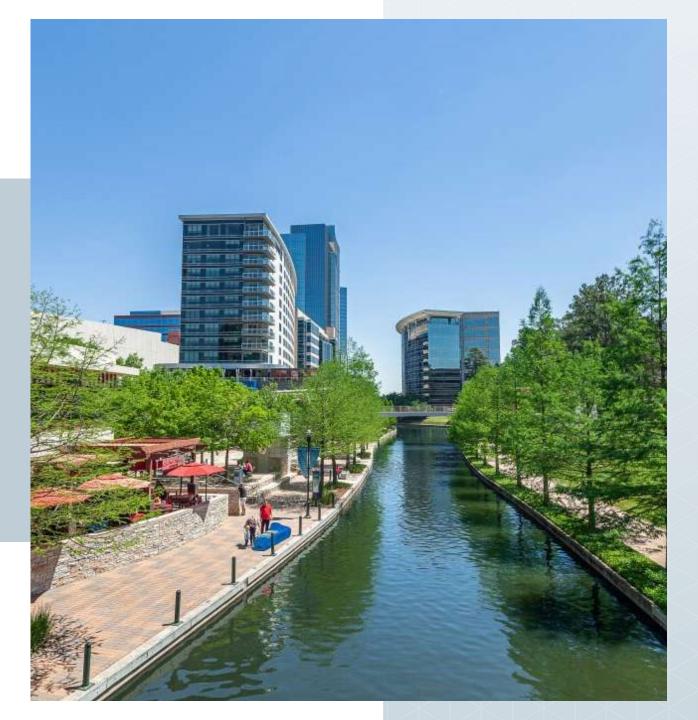
- ✓ Low income
- ✓ Low literacy levels
- ✓ Senior citizens
- ✓ Racial and ethnic minorities
- ✓ People who distrust the government



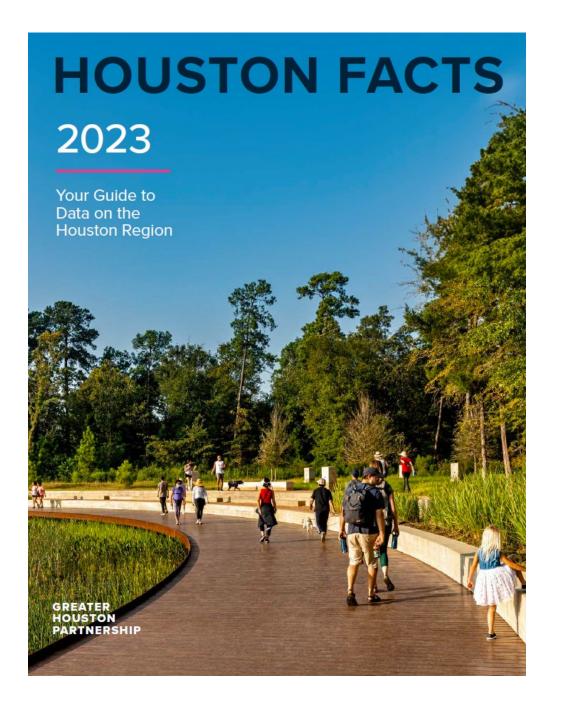
Greater Houston Partnershipand the

American Community Survey

Presented by
Patrick Jankowski
Chief Economist and SVP, Research



GREATER HOUSTON PARTNERSHIP.



2023 HOUSTON FACTS

DEMOGRAPHICS

Population and People

The Houston-The Woodlands-Sugar Land MSA's population of 7,340,118 residents on July 1, 2022, ranks fifth among the nation's metropolitan areas.

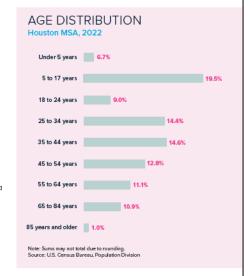
The Houston MSA had the second largest numeric increase (124,281) in population of any U.S. metro from July 1, 2021 to July 1, 2022, reflecting 1.7 percent growth.

Harris County, population of 4,780,913 on July 1, 2022, ranks as the third most populous county in the nation.

Harris County also gained population between July 1, 2021 and July 1, 2022, with 45,626 more residents than it had

The City of Houston, the fourth most populous U.S. city, had a population of 2,302,878 on July 1, 2022.

The City of Houston added 11,223 residents in '22, ranking it seventh among U.S. cities in population growth.



SELECTED DEMOGRAPHIC CHARACTERISTICS

COUNTY	MEDIAN AGE (YEARS)	TOTAL HOUSEHOLDS	AVERAGE HOUSEHOLD SIZE	PERCENT OF ADULTS WITH BACHELOR'S DEGREE OR HIGHER	PERCENT OF POPULATION FOREIGN BORN
Austin	41.0	11,841	2.52	23.9	10.0
Brazoria	36.1	124,284	2.87	31.3	13.5
Chambers	35.1	14,905	3.02	23.9	8.2
Fort Bend	36.7	259,106	3.09	48.1	29.3
Galveston	37.9	131,877	2.59	33.2	9.9
Harris	33.9	1,658,503	2.81	32.5	26.2
Liberty	34.6	27,688	3.02	9.9	10.2
Montgomery	37.3	214,328	2.83	36.4	13.8
Waller	29.9	17,286	2.98	25.2	11.8
HOUSTON MSA	34.8	2,459,818	2.83	34.2	23.5

Note: County data may not sum to Houston MSA total due to a difference in survey methods. Source: County data from U.S. Census Bureau, 2016-21 American Community Survey

2023 HOUSTON FACTS

PAGE 10

NEARLY

ONE IN HOUSTONIANS BORN FOUR OUTSIDE THE U.S.

4,491,253

total population age 25 or older

\$1,471

2,897,040

total occupational employment TOP OCCUPATIONS







administrative

Among the 1,654,511 foreign-born in the Houston metro area, 71.8 percent entered





Source: U.S. Census Bureau, American Community Survey

RACE/ETHNIC COMPOSITION Houston MSA, 2021

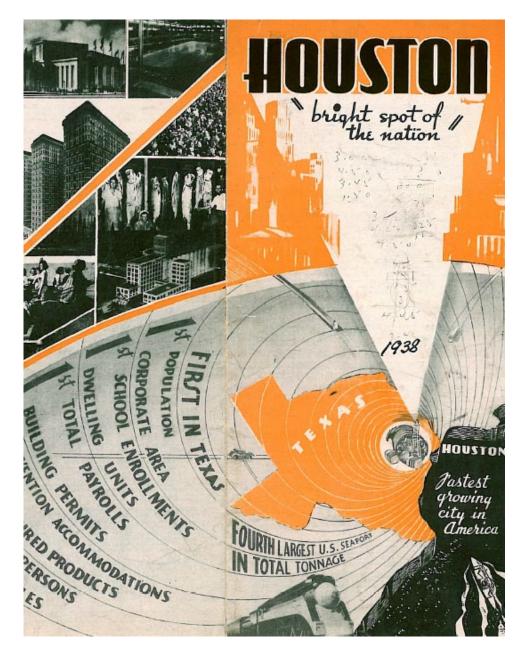


not total due to rounding. Source: U.S. Census Bureau, 2021 American Community Survey

EDUCATIONAL ATTAINMENT

	POPULATION AGE	25 OR OLDER
HIGHEST EDUCATION LEVEL ATTAINED	NUMBER	PERCENT
NO HIGH SCHOOL DIPLOMA	706,614	15.6
HIGH SCHOOL GRADUATE OR HIGHER	3,832,386	84.4
High School Diploma or GED	1,031,528	22.7
Some College, No Degree	915,301	20.2
Associate Degree	334,136	7.4
BACHELOR'S DEGREE OR HIGHER	1,551,421	34.2
Bachelor's Degree	982,109	21.6
Graduate or Professional Degree	569,312	12.5
TOTAL POPULATION AGE 25 OR OLDER	4,539,000	100.0

Note: Sums may not total due to rounding. Source: U.S. Census Bureau, 2016-2021 American Community Survey



Facts



2007

MEMBERS: \$10 NONMEMBERS: \$20



AUSTIN • BRAZORIA • CHAMBERS • FORT BEND • GALVESTON • HARRIS • LIBERTY • MONTGOMERY • SAN JACINTO • WALLER

Discover the Houston Region

The facts speak for themselves.

Race/Ethnicity (7/1/2005; Texas State Data Center): Houston MSA Harris County

Anglo	. 43.94%	. 36.449
Hispanic	. 33.43	. 39.14
Black	. 16.27	. 17.68
Other	6.36	6.73

FOREIGN-BORN (2000 CENSUS): Houston CMSA, 895,944, 19.19% of total population; Houston PMSA, 854,669, 20.46%; Harris County, 756,548, 22.25%; City of Houston, 516,105, 26.42%. Of the CMSA's foreign-born, 432,965 (48.33%) entered the United States during Jan. 1990 Mar. 2000. CMSA region of origin for the foreign-born: Latin America 69.2%, Asia 21.1%, Europe 5.2%, Africa 3.1%, North America 1.1% and Oceania 0.2%.

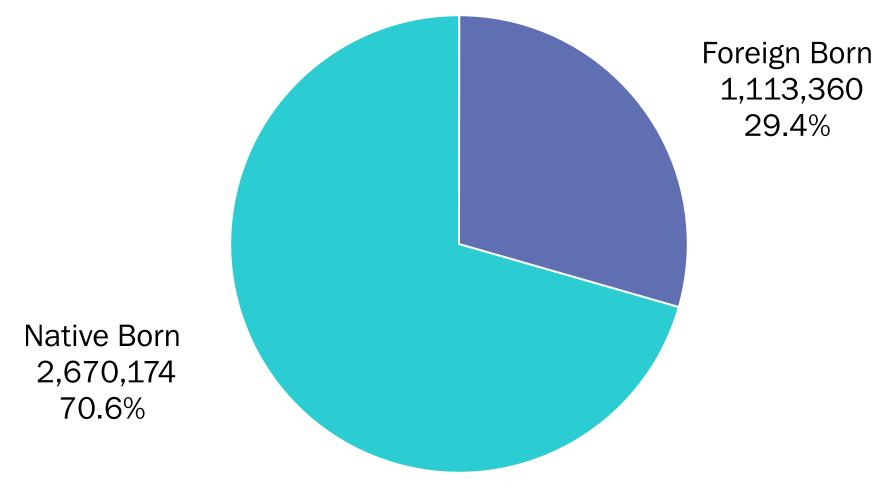
Age: Age distribution, Houston MSA (2005 American Community Survey):

Age	Percent	Age	Percent
Under 5	8.40	55-59	5.33
5-19	22.83	60-64	3.77
20-24	6.98	65-74	4.59
25-34	15.11	75-84	2.53
	15.32	85 & Over	0.62
45-54	14.50	Median age	32.4

MEDIAN AGE (2005 ACS): Harris County 32.5, Houston MSA 32.9, Texas 33.2, U.S. 36.4. CSA counties (2000 census): Austin 37.6, Brazoria 34.0, Chambers 35.1, Fort Bend 33.3, Galveston 35.9, Harris 31.2, Liberty 34.0, Matagorda 34.8, Montgomery 34.4, San Jacinto 40.0, Walker 31.0 and Waller 30.1; Texas 32.3; U.S. 35.3



Origins of Metro Houston Workforce*



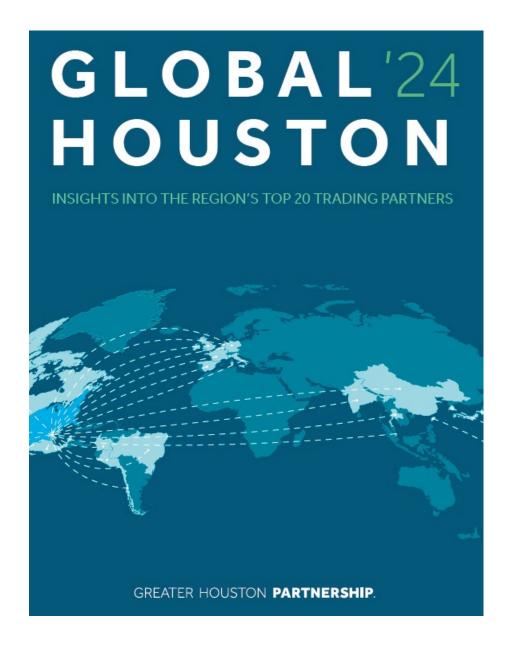
* As of 2022

IMMIGRANTS CONTRIBUTION TO METRO HOUSTON GDP - 2022

Label (Grouping)	Sector GDP (\$ Billions)	Average Employment	Foreign-Born Workers	Foreign-Born Share of Employment	Foreign-Born Contribution to GDP \$ Billions
Restaurants, Bars, Hotels, Arts, Entertainment	22.4	283,394	84,127	29.7	6.6
Construction	35.1	358,727	184,227	51.4	18.0
Educational Services, Health Care	36.9	731,803	178,903	24.4	9.0
Finance, Insurance, Real Estate	103.0	225,998	54,310	24.0	24.7
Information	11.8	39,460	7,454	18.9	2.2
Manufacturing	101.8	322,854	105,425	32.6	33.2
Mining	104.7	86,095	23,428	27.2	28.5
Other Services	19.5	182,951	69,218	37.8	7.4
Professional, Scientific, Technical, Administrative Services	92.5	495,044	158,670	32.1	29.6
Public Administration	42.7	114,793	20,233	17.6	7.5
Retail	28.8	394,600	89,451	22.7	6.5
Transportation, Warehousing, Utilities	47.6	258,284	64,959	25.2	12.0
Wholesale	51.6	89,682	25,558	28.5	14.7
TOTAL	698.1	3,583,685	1,065,963	29.7	200.1

^{*} includes payroll employees and self-employed Note: Some columns won't sum evenly due to round errors and omissions

Foreign-Born Contribution to Local GDP \$200 B

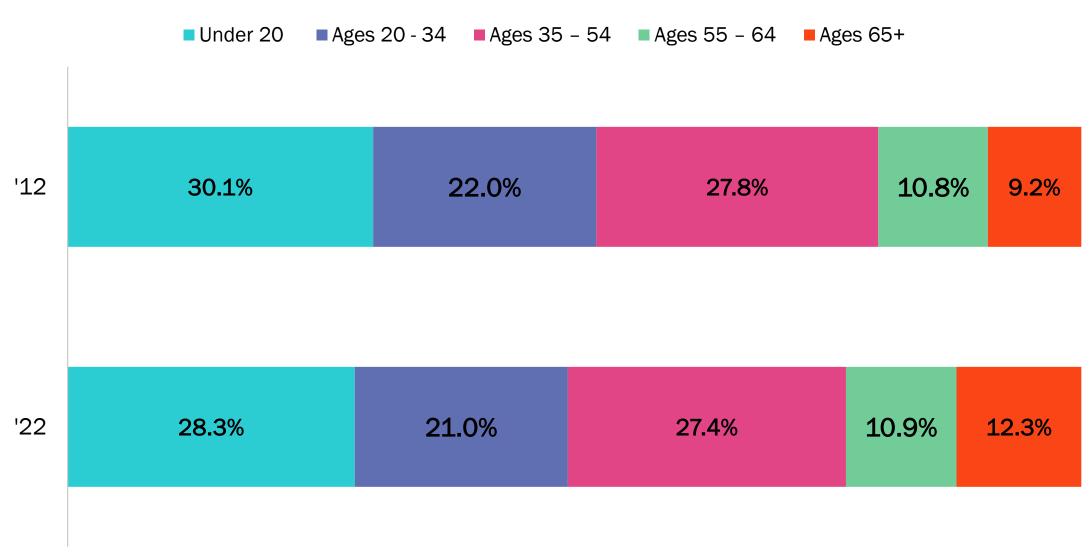




Change in Metro Houston Age Profile

Ago Croup	Residents	Change, '	12 - '22
Age Group	'22	#	%
0-19	2,077,253	209,801	11.2
20-35	1,541,425	176,509	12.9
35-54	2,011,192	286,436	16.6
55-64	800,073	130,023	19.4
65+	902,835	332,052	58.2
Total	7,340,118	1,134,821	18.3

Metro Houston Population by Age



Source: U.S. Census Bureau

Source: U.S. Census Bureau

Health Insurance Coverage in Metro Houston

	% Population		
	'22	'12	
With health insurance	82.0	76.6	
With private health insurance	61.4	57.0	
With public coverage	28.0	26.0	
No health insurance	18.0	23.4	



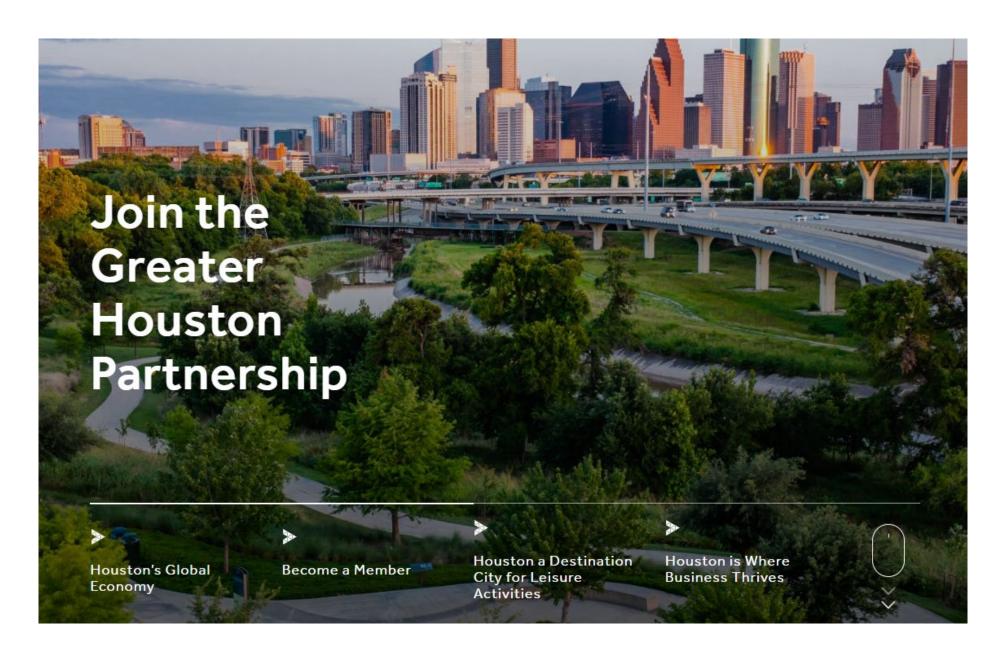


Selected Metro Areas Comparison

Measure	Houston Houston-The Woodlands- Sugar Land, TX	New York New York-Newark-Jersey City, NY-NJ-PA	Los Angeles Los Angeles-Long Beach- Anaheim, CA
Total Population, 2018	6,997,384	19,979,477	13,291,486
Total Population, 2013	6,313,158	19,901,696	13,106,114
Percent Population Growth (Past 5 Years)	10.84%	0.39%	1.41%
Median Age	34.6	38.8	37.1
Percent Foreign Born	23.6%	29.0%	33.0%
Foreign Born	1,648,768	5,803,821	4,384,720
High School Diploma or More	83.7%	87.1%	81.0%
Percent Earned Bachelor's Degree or Higher (25 years and over)	33.1%	41.1%	34.6%
Percent Earned Graduate or Professional Degree (25 years and over)	12.0%	17.3%	12.0%

Average Travel Time to Work, Top 20 Metros By Job Count

Metro	Workers 16 years and older	Average Commute (Minutes)	Metro	Workers 16 years and older	Average Commute (Minutes)
New York, NY	9,585,291	36	Philadelphia, PA	3,127,438	29
Riverside, CA	2,096,097	33	Seattle, WA	2,125,463	29
Washington, DC	3,412,293	32	Tampa, FL	1,575,399	29
Atlanta, GA	3,146,828	31	Orlando, FL	1,383,275	28
Chicago, IL	4,750,545	30	Dallas-Fort Worth, TX	4,081,281	28
San Francisco, CA	2,354,568	30	Denver, CO	1,674,750	27
Boston, MA	2,631,810	30	Detroit, MI	2,048,327	26
Miami, FL	3,030,208	30	Phoenix, AZ	2,444,655	26
Houston, TX	3,526,442	30	San Diego, CA	1,659,606	26
Los Angeles, CA	6,342,831	29	Minneapolis, MN	1,971,461	24



THE ECONOMY AT A GLANCE





A publication of the Greater Houston Partnershi

Volume 31 Number 10 - October 202

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Key Economic Indicators	5
Houston Payroll Employment	6

A LOOK IN THE MIRROR

Each fall, the U.S. Census Bureau releases the American Community Survey (ACS), its annual snapshot of the nation's economic, demographic, housing, and social characteristics. By examining ACS data over time, one can see shifts in the population. This issue of *Glance* examines ACS data for '12 and '22 and discusses the changes in Houston over that time.

Race and Ethnicity

Houston's Black, Asian, and Hispanic populations have grown substantially over the past 10 years while the white population has stagnated. The region has also seen a surge in residents self-identifying as being of more than one

CHANGES IN METRO HOUSTON RACE/ETHNICITY

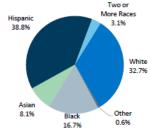
	Popu	lation	Change '1	2-'22		
Race/Ethnicity	'22	'12	#	%		
Hispanic	2,847,163	2,228,634	618,529	27.8		
White	2,401,035	2,406,315	-5,280	-0.2		
Black	1,224,158	1,037,595	186,563	18.0		
Asian	594,582	418,237	176,345	42.2		
Two or More Races	228,938	90,217	138,721	153.8		
Some Other Race	32,071	10,443	21,628	207.1		
AIAN	7,468	9,182	-1,714	-18.7		
NHPI	4,703	3,538	1,165	32.9		
Total	7,340,118	6,204,161	1,135,957	18.3		

AIAN = American Indian Alaskan Native NHPI = Native Hawaiian Pacific Islander

Source: U.S. Census Bureau, American Community Survey

Hispanics now comprise the largest racial/ethnic community in the region. However, no single group constitutes a majority of Houston's population. It's been that way since the late '90s.

METRO POPULATION, RACIAL/ETHNIC COMPOSITION

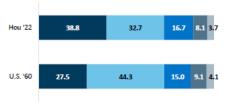


Note: Other includes American Indian, Alaskan Native, Native Hawaiian, Pacific Islander, and other races.

Source: U.S. Census Bureau, American Community Survey

The demographic shifts which began here 20 years ago have started to filter through to the rest of the nation. Houston today resembles what the U.S. will look like 40 years from now.

RACE/ETHNICITY, % OF POPULATION Houston Today v. U.S. in '60



■ Hispanic ■ Anglo ■ African American ■ Asian ■ Other

Source: U.S. Census Bureau

Foreign-Born Population

Individuals born outside the U.S. represent a larger share of the region's population than they did a decade ago—22.3 percent in '12 versus 23.9 percent today. By comparison, the foreign-born population for the nation was 13.9 percent in '22, up marginally from 13.0 percent in '12.

October 2023 Houston: The Economy at a Glance ©2023, Greater Houston Partnership

Houston added 370,000 foreign-born residents over the decade. International migration accounted for about one-third of the region's overall population gains. Our foreign-born population now exceeds the total population of metros like Jacksonville, Fla.; Providence, R.I.; Milwaukee, Wis.; or Oklahoma City, Okla.

PLACE OF BIRTH, METRO HOUSTON RESIDENTS

Origin	'2'	2	'12		
Origin	Count	%	Count	%	
Native Born	5,585,830	76.1	4,820,633	77.7	
Foreign Born	1,754,288	23.9	1,383,528	22.3	
Total	7,206,841	100.0	6,086,895	100.0	

Source: U.S. Census Bureau, American Community Survey

Well over half (61.2 percent) of Houston's foreign-born residents came from Latin America, 25.9 percent came from Asia, 6.8 percent from Africa, 4.9 percent from Europe, 1.0 percent from North America, and 0.2 percent from Oceania.

TOP 20 COUNTRIES OF ORIGIN HOUSTON FOREIGN-BORN POPULATION

THE CONTENT OF COUNTY OF COUNTY						
Country	Residents	Country	Residents			
Mexico	579,046	Cuba	37,485			
El Salvador	149,458	Philippines	37,291			
India	107,001	Colombia	33,875			
Honduras	104,607	Canada	21,145			
Vietnam	83,554	U.K.	19,064			
China	76,069	Korea	16,248			
Guatemala	58,855	Taiwan	11,966			
Venezuela	53,373	Iran	10,364			
Nigeria	42,908	Turkey	10,003			
Pakistan	39,689	Nicaragua	9,883			

Source: U.S. Census Bureau, American Community Survey

Nearly two-thirds (62.6 percent) of Houston's foreignborn entered the U.S. prior to '10 while the remainder (37.4 percent) entered after '10.

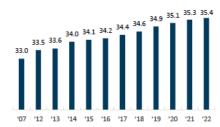
LANGUAGE SPOKEN AT HOME

Among residents five years or older, 40.1 percent speak a language other than English at home. Thirty percent of the Houston population speaks Spanish at home, 4.8 percent speak an Asian/Pacific Islander language, 3.7 percent speak an Indo-European language, and 1.5 percent speak another language.

AGE

Houston's population continues to mature. In '12, the region's median age was 33.5 years. In '22, the median was 35.4. The median for the U.S. was 39.0 last year.

METRO HOUSTON MEDIAN AGE



Source: U.S. Census Bureau, American Community Survey

Advances in medicine, better nutrition, and healthier lifestyles have increased human longevity nudging up the region's median age. In '82, someone who turned 65 might live to another 16.8 years. In '12, someone who turned 65might live another 19.3 years. As a result, the 65-plus population is the fastest-growing age group in Houston, up 58.2 percent since '12. That age group now accounts for one in eight residents versus one in 11 a decade ago.

"Youth" are the slowest growing population group. Children, adolescents, and teenagers represented 28.3 percent of Houston's population in '22, down from 30.5 percent 10 years ago.

CHANGES IN METRO HOUSTON AGE PROFILE

Age	Residents		Change, '12 - '22	
Group	'22	'12	#	%
0-19	2,077,253	1,867,452	209,801	11.2
20-35	1,541,425	1,364,915	176,509	12.9
35-54	2,011,192	1,724,757	286,436	16.6
55-64	800,073	670,049	130,023	19.4
65+	902,835	570,783	332,052	58.2
Total	7,340,118	6,204,161	1,134,821	18.3

Note: columns may not sum accurately due to rounding. Source: Partnership calculations based on American Community Survey data

EDUCATIONAL ATTAINMENT

Over 4.0 million residents, 85.2 percent of the adult population, have graduated high school. That's increased from 81.1 percent (3.2 million) in '12. Over 1.7 million have a college degree, climbing from 1.1 million ten years ago.

While improvements in instruction have contributed to the increase, the passing away of older, less-educated generations has been a factor as well. In '12, only 78.2 percent of the population over 65 had graduated high school, and only 27.0 percent held a college degree. By '22 that had jumped to 83.3 and 33.4 percent respectively.

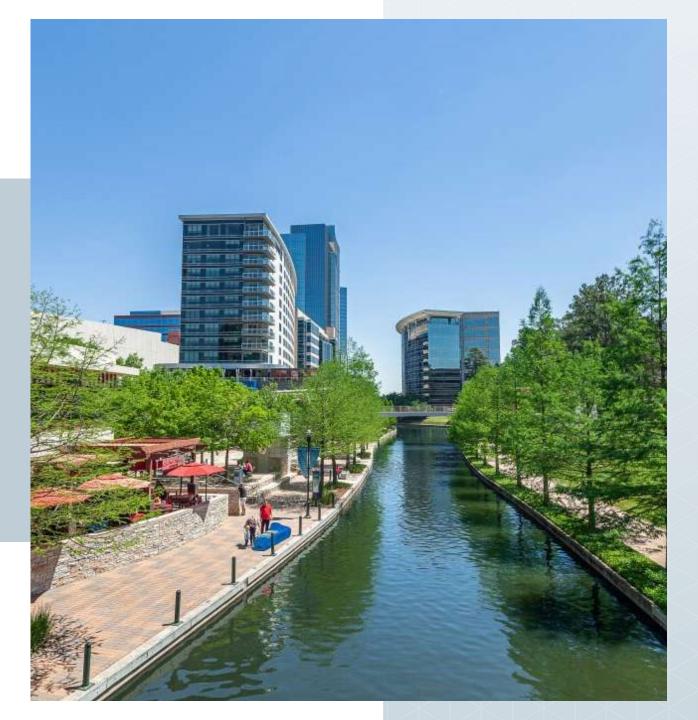
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